

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

此乃要件，請即處理

HONG KONG EXCHANGES AND CLEARING LIMITED AND THE STOCK EXCHANGE OF HONG KONG LIMITED TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ELECTION FORM, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS ELECTION FORM.  
香港交易及結算所有限公司及香港聯合交易所有限公司對本選擇表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本選擇表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



**China South City Holdings Limited  
華南城控股有限公司**

(the "Company" [本公司])  
(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立之有限公司)  
(Stock Code 股份編號：1668)

**SCRIP DIVIDEND SCHEME (THE "SCHEME") IN RELATION TO THE FINAL DIVIDEND FOR THE YEAR ENDED 31 MARCH 2018 (THE "FINAL DIVIDEND") – ELECTION FORM**  
截至二零一八年三月三十一日止年度之末期股息(「末期股息」)  
以股代息計劃(「本計劃」) – 選擇表格

THIS ELECTION FORM IS FOR THE USE ONLY BY THE SHAREHOLDER(S) NAMED IN BOX A. THE RIGHT TO RECEIVE NEW SHARES INSTEAD OF THE WHOLE OR PART OF CASH DIVIDENDS IS NON-TRANSFERABLE.  
THIS ELECTION FORM SHOULD BE READ IN CONJUNCTION WITH THE CIRCULAR BY THE COMPANY IN RELATION TO THE SCHEME DATED 6 SEPTEMBER 2018 (THE "CIRCULAR") CERTIFICATES AND/OR CHEQUES FOR THE FINAL DIVIDEND WILL BE SENT BY ORDINARY POST TO THE SHAREHOLDER(S) AND AT THE SHAREHOLDERS' RISK TO THE ADDRESS STATED BELOW.  
WHERE APPLICABLE, THIS FORM SHOULD BE RETURNED TO THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, AT SHOPS 1712-1716, 17TH FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG TO ARRIVE NOT LATER THAN 4:30 P.M. ON 29 SEPTEMBER 2018, WHERE APPLICABLE, IF THIS ELECTION FORM IS NOT COMPLETED CORRECTLY AND RETURNED BY SUCH TIME, ALL OF YOUR FINAL DIVIDEND WILL BE PAID IN CASH. THE DECISION OF THE COMPANY IN ANY DISPUTE RELATING TO THE SCHEME SHALL BE CONCLUSIVE AND BINDING.  
本選擇表格只供甲欄指明的股東使用。收取新股份以代替全部或部分現金股息的權利不得轉讓。  
此選擇表格必須與本公司日期為2018年9月6日有關本計劃之通函(「通函」)一起參閱。  
末期股息之新股份或支票將以平郵方式寄往股東下址地址。郵誤風險由股東承擔。  
如適用，本表格需於2018年9月20日下午4時30分或之前交回本公司之香港股份過戶登記分處、香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖。如適用，倘本選擇表格未有正確填寫及於上述時間前交回，則閣下之末期股息將全部以現金派付。本公司就任何與以股代息計劃有關之爭議所作出的決定將不可推翻及具有約束力。

**PART 1 – YOUR DETAILS 第一部份 – 閣下的個人資料**

<b>BOX A</b> 甲欄	<b>NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S)</b> 登記股東之姓名及地址

<b>BOX B</b> 乙欄	<b>NUMBER OF SHARES HELD AT RECORD DATE, 29 AUGUST 2018</b> 於記錄日期(即2018年8月29日)持有的股份數目

**PART 2 – CASH DIVIDEND ONLY 第二部份 – 只收取現金股息**

IF YOU WISH TO RECEIVE **ONLY CASH** FOR THE FINAL DIVIDEND, YOU DO NOT NEED TO TAKE ANY ACTION. THEREFORE, PLEASE DO NOT RETURN THIS ELECTION FORM.  
閣下如欲僅以現金方式收取末期股息，則閣下無需採取任何行動。因此，請不要交回本選擇表格。

**PART 3 – SCRIP DIVIDEND ONLY 第三部份 – 只收取代息股份**

IF YOU WISH TO RECEIVE **ONLY NEW SHARES** (AS DEFINED IN THE CIRCULAR) FOR THE FINAL DIVIDEND, PLEASE JUST **SIGN, DATE AND RETURN** THIS ELECTION FORM.  
閣下如欲僅以新股(定義見通函)方式收取末期股息，只須在本選擇表格上簽名及註明日期，然後交回。

**PART 4 – PARTLY CASH DIVIDEND AND PARTLY SCRIP DIVIDEND**

**第四部份 – 部分收取現金股息及部分收取代息股份**

IF YOU WISH TO RECEIVE YOUR ENTITLEMENT TO THE FINAL DIVIDEND PARTLY IN CASH AND PARTLY IN NEW SHARES, PLEASE **ENTER** IN BOX C – THE NUMBER OF SHARES WHICH YOU HELD ON THE RECORD DATE, FOR WHICH YOU REQUIRE THE FINAL DIVIDEND TO BE PAID IN NEW SHARES. THEN **SIGN, DATE AND RETURN** THIS ELECTION FORM.

IF YOU DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE AN ALLOTMENT OF NEW SHARES OR IF YOU ELECT TO RECEIVE NEW SHARES IN RESPECT OF A GREATER NUMBER OF SHARES THAN YOUR REGISTERED HOLDING ON THE RECORD DATE, YOU WILL BE DEEMED TO HAVE ELECTED TO RECEIVE **ONLY NEW SHARES** IN RESPECT OF **ALL** THE SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE. THEREFORE, YOU WILL RECEIVE **ONLY NEW SHARES** FOR THE FINAL DIVIDEND.

閣下如欲以部分現金及部分新股方式收取閣下應收的末期股息，請在丙欄填寫閣下欲以新股方式收取末期股息的有關股份數目(該等股份須為在記錄日期登記在閣下名下之股份)，然後在本選擇表格上簽名及註明日期，並交回。  
倘閣下並無指明欲收取幾股新股之有關股份數目或倘閣下選擇收取新股之有關股份數目超過閣下於記錄日期登記持有之股份數目，則閣下將被視為於記錄日期登記在閣下名下之所有股份選擇僅收取新股。因此，閣下將僅收到新股作為末期股息。

<b>BOX C</b> 丙欄	<b>NUMBER OF SHARES HELD AT RECORD DATE, 29 AUGUST 2018 FOR WHICH FINAL DIVIDEND IS TO BE PAID IN NEW SHARES</b> 欲以新股方式收取末期股息的有關股份數目(該等股份為閣下於記錄日期(即2018年8月29日)持有之股份)

**TO THE BOARD OF DIRECTORS OF CHINA SOUTH CITY HOLDINGS LIMITED:**

致華南城控股有限公司董事會：

I/WE, THE UNDERSIGNED AND ABOVE-NAMED SHAREHOLDER(S), GIVE NOTICE THAT THE FINAL DIVIDEND SHOULD BE PAID IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE, SUBJECT TO THE TERMS AND CONDITIONS SET OUT IN THE CIRCULAR AND THE MEMORANDUM OF ASSOCIATION AND ARTICLES OF ASSOCIATION OF THE COMPANY.

本人/吾等，即下方簽署人及上述股東，茲通知董事會末期股息應按照上述指示派付，惟須遵照通函所載的條款及條件及本公司的組織章程大綱及組織章程細則。

**SIGNED (SIGNATURE(S) MUST MATCH THE RECORDS MAINTAINED BY COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED)**

簽署(簽名須與香港中央證券登記有限公司的記錄相符)

(1) ..... (2) ..... (3) ..... (4) .....

**DAYTIME TELEPHONE NUMBER (IF ANY):**

日間電話號碼(如有)：.....

**DATE:**

日期：..... 2018

IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN. IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICER WHOSE OFFICE SHOULD BE STATED. FOR THE AVOIDANCE OF DOUBT, WE DO NOT ACCEPT ANY SPECIAL INSTRUCTIONS WRITTEN ON THIS ELECTION FORM.

如屬聯名持有者，所有持有人均須簽署。如屬法團，由正式授權人簽署本表格並須註明簽署人之職位。為免存疑，任何在本選擇表格上的另行手寫指示，本公司將不予處理。